

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 2-YEAR NOTES

Interest Rate:	4%	Issue Date:	August 31, 2005
Series:	U-2007	Dated Date:	August 31, 2005
CUSIP No:	912828EF3	Maturity Date:	August 31, 2007

High Yield: 4.014% Price: 99.973350

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 89.74%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 44,575,110	\$ 19,046,140
Noncompetitive	953,876	953,876
FIMA (noncompetitive)	0	0
SUBTOTAL	45,528,986	20,000,016 1/
Federal Reserve	6,666,667	6,666,667
TOTAL	\$ 52,195,653	\$ 26,666,683

Median yield 3.997%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 3.967%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 45,528,986 / 20,000,016 = 2.28

1/ Awards to TREASURY DIRECT = \$639,798,000